fowndit Insights Tracker

June 2025

Hiring Trends in Philippines

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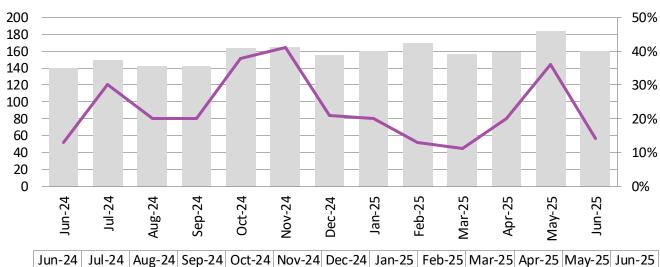
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Key Highlights of the Month

Philippines saw robust 14% growth in employment activity in June 2025

- Recruitment activity in June 2025 climbed to 160 on the foundit Insights Tracker (fit), up from 140 a year earlier—reflecting a 14% year-on-year growth and highlighting the continued resilience of the job market despite evolving economic conditions and shifting workforce strategies.
- Hiring activity declined sharply in June 2025, with the index dropping from 183, marking a 13% month-on-month dip. This downturn emerged from employers completing short-term or project-based hiring in May.
- The Philippines recorded modest growth in hiring over the past three months, according to the latest trends. However, in June 2025, recruitment activity remained targeted and role-specific, with employers prioritising high-impact positions that support productivity, digital transformation, and cost optimisation. As organisations navigate global uncertainties and internal shifts, the job market is expected to remain resilient driven by private sector expansion, rising foreign investments, and the evolution of agile workforce strategies.

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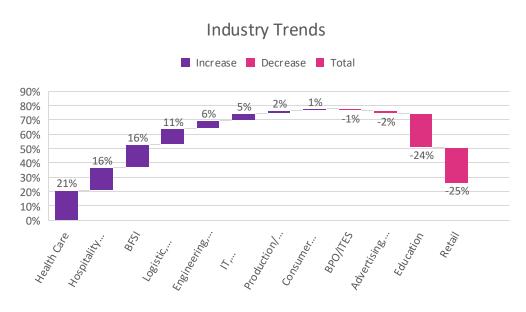
| | Jun-24 | Jul-24 | Aug-24 | Sep-24 | Oct-24 | Nov-24 | Dec-24 | Jan-25 | Feb-25 | Mar-25 | Apr-25 | May-25 | Jun-25 |
|-------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Index | 140 | 149 | 142 | 142 | 163 | 164 | 155 | 160 | 169 | 156 | 159 | 183 | 160 |
| ——YoY | 13% | 30% | 20% | 20% | 38% | 41% | 21% | 20% | 13% | 11% | 20% | 36% | 14% |

Index — YoY

Hiring Trends – Industry*

Hiring gained momentum annually in 8 of the 12 monitored industries in the month of June'25

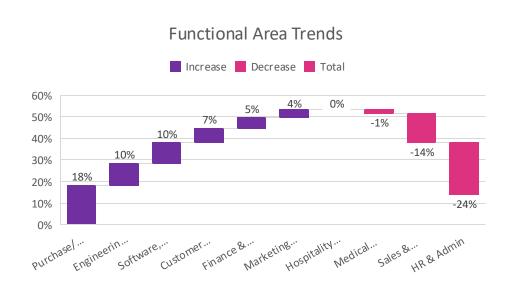
- The **Healthcare** (+21%) recorded the sharpest annual surge in hiring. The Philippine healthcare sector is at a pivotal juncture, marked by evolving workforce models, sharp cost inflation, and rapid digital adoption. While challenges like talent shortages and infrastructure gaps persist, substantial investment in telehealth, specialty care, and wellness services is creating diverse job opportunities and rising demand across both clinical and tech-driven. Meanwhile, both the **Hospitality & Travel** (+16%) and **BFSI** (+16%) sector stood at the same level recording strong annual growth in hiring demand. Banks and financial institutions are ramping up hiring in areas such as cybersecurity, data analytics, risk management, and customer experience to support this growth.
- Both the **Retail** (-25%) and **Education** (-24%) sectors in the Philippines witnessed a notable year-on-year drop in hiring, pointing to a shared trend, the impact of digital disruption and ongoing operational realignment.
- Other sectors that recorded strong year-on-year growth in hiring activity in June 2025 include Consumer Goods/FMCG (+1%), Production/Manufacturing, Automotive, and Ancillary sector (+2%), IT and Telecom/ISP sector (+5%), Engineering, Construction, and Real Estate (+6%) and Logistics, Courier/Freight/Transportation, and Shipping (+11%) while Advertising, Market Research, Public Relations, Media, and Entertainment (-2%) and Also, BPO/ITES sector (-1%) saw marginal decline in hiring activity annually.



Hiring Trends - Functional Area*

Hiring activity exceeded year-ago levels in 7 out of 10 functional areas observed by the tracker

- In June'25, the demand for **Purchase/Logistics/Supply Chain** (+18%) professionals surged year-on-year reflecting the sector's growing strategic importance. As the country strengthens its position as a regional trade and distribution hub, logistics roles across procurement, inventory management, and transportation planning have become increasingly critical. Simultaneously, hiring for **Software**, **Hardware**, **and Telecom** (+10%) roles saw an impressive jump last month contributing to a notable rise in annual demand. The Philippines' ongoing digital transformation driven by expanding connectivity, cloud adoption, and increased enterprise tech investments has accelerated the need for professionals skilled in network infrastructure, system architecture, and embedded technologies. Also, job roles in **Engineering/Production/Real Estate** (+10%) saw an uptick in hiring demand annually.
- Conversely, hiring for **HR & Admin** (-24%) and **Sales & Business Development** (-14%) roles in the Philippines saw a year-on-year decline as businesses are redefining support and client-facing roles focusing more on specialised skills, performance-driven structures, and cost-effective staffing to drive long-term value.
- Other key functions to witness upward hiring trend in June 2025 include **Marketing & Communications** (+4%), **Finance & Accounts** (+5%) and **Customer Service** (+7%) while **Medical Roles** (-1%) saw a marginal dip and **Hospitality** (0%) roles hiring remained flat.



Data & Methodology

The foundit Insights Tracker (fit) is a comprehensive monthly analysis of online job posting activity conducted by foundit.in. Based on a real-time review of millions of employer job opportunities culled from a large, representative selection of online career outlets, fit presents a snapshot of employer online recruitment activity nationwide. In its earlier form (as Monster Employment Index), it gave a broader view of hiring trends by industry, function, location and experience levels. In its new avatar, it provides next-level insights on recruitment trends and tracks developments in demand for key skills, roles available and salary range on offer in the market.

In order to avoid excessive monthly fluctuations, the index is calculated using a volatility-adjusting formula. We publish the data in a volume index format with the base value of 100. The index describes changes in the level of online job demand against the baseline. An increase in the index indicates growth in online job availability and suggests an increase in the demand for employees by employers.

foundit Insights Tracker (formerly Monster Employment Index) was first launched in India in May 2010 with data collected since November 2009 followed by Gulf in April 2011 with data collected since November 2010; Singapore in May 2014 with data collected since February 2011; Philippines and Malaysia in May 2015 with data collected since February 2014.

foundit has taken due care in compiling and processing the data available from various sources for foundit Insights Tracker (fit), but does not guarantee the accuracy, adequacy or completeness of any information and is not responsible for any errors or omissions or action / decision taken or for the result obtained from the use of such information.

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About foundit.in APAC & Middle East

foundit.in, formerly Monster, is a leading talent platform offering comprehensive employment solutions to recruiters and job seekers across India, SEA, and Gulf. Since its inception, the company has been assisting over 65 million registered users to find jobs, upskill, and connect with the right opportunities across 18 countries. Over the last two decades, the company has been a catalyst in the world of recruitment solutions with advanced technology, seeking to efficiently bridge the talent gap across industry verticals, experience levels, and geographies. Today, foundit.in is committed to enabling and connecting the right talent with the right opportunities by harnessing the power of deep-tech to sharpen hyper-personalised job searches, and precision hiring. foundit.in strongly believes that a job title doesn't define one's potential and leverages technology to dig deeper to curate opportunities central to the needs, aspirations, and dreams of each user.

To learn more about foundit in APAC & Gulf, visit:

www.foundit.in

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Annexure



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Annexure: Industry Data*

| Industries | Jun-24 | Jul-24 | Aug-24 | Sep-24 | Oct-24 | Nov-24 | Dec-24 | Jan-25 | Feb-25 | Mar-25 | Apr-25 | May-25 | Jun-25 |
|--|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| BPO/ITES | 274 | 276 | 323 | 278 | 283 | 305 | 289 | 300 | 310 | 264 | 279 | 299 | 270 |
| IT, Telecom/ISP | 141 | 143 | 142 | 142 | 161 | 167 | 141 | 147 | 151 | 141 | 144 | 161 | 148 |
| BFSI | 215 | 225 | 229 | 210 | 242 | 247 | 227 | 251 | 260 | 247 | 251 | 288 | 249 |
| Engineering, Construction and Real Estate | 87 | 90 | 86 | 87 | 89 | 87 | 84 | 91 | 94 | 92 | 91 | 97 | 92 |
| FMCG, Food & Packaged Food , Home Appliance, Garments/ Textiles/ Leather, Gems & Jewelry | 82 | 82 | 82 | 84 | 83 | 85 | 83 | 83 | 84 | 83 | 84 | 86 | 83 |
| Production/Manufacturing, Automotive and Ancillary | 96 | 96 | 95 | 97 | 106 | 107 | 94 | 99 | 101 | 99 | 99 | 103 | 98 |
| Retail | 263 | 291 | 304 | 298 | 315 | 290 | 181 | 197 | 209 | 200 | 199 | 216 | 198 |
| Hospitality & Travel | 88 | 91 | 94 | 94 | 101 | 114 | 98 | 111 | 110 | 104 | 106 | 121 | 102 |
| Education | 106 | 120 | 103 | 94 | 107 | 131 | 113 | 122 | 130 | 86 | 90 | 87 | 81 |
| Health Care | 157 | 142 | 152 | 162 | 161 | 167 | 149 | 173 | 184 | 169 | 167 | 192 | 190 |
| Logistic, Courier/ Freight/ Transportation, Import/Export, Shipping | 155 | 145 | 144 | 150 | 174 | 173 | 159 | 164 | 171 | 171 | 159 | 186 | 172 |
| Advertising, Market Research, Public Relations, Media and Entertainment | 149 | 157 | 159 | 157 | 173 | 165 | 142 | 156 | 165 | 152 | 152 | 161 | 146 |

Annexure: Functional Area Data*

| Functions | Jun-24 | Jul-24 | Aug-24 | Sep-24 | Oct-24 | Nov-24 | Dec-24 | Jan-25 | Feb-25 | Mar-25 | Apr-25 | May-25 | Jun-25 |
|--------------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Software, Hardware, Telecom | 210 | 196 | 203 | 203 | 230 | 243 | 217 | 236 | 248 | 229 | 220 | 216 | 230 |
| Finance & Accounts | 243 | 269 | 264 | 262 | 286 | 276 | 244 | 269 | 272 | 262 | 251 | 274 | 255 |
| Sales & Business Development | 125 | 145 | 140 | 143 | 152 | 156 | 125 | 127 | 127 | 120 | 111 | 107 | 108 |
| Customer Service | 211 | 215 | 242 | 215 | 224 | 237 | 215 | 237 | 243 | 211 | 221 | 235 | 225 |
| Marketing & Communications | 163 | 171 | 169 | 169 | 184 | 193 | 162 | 188 | 192 | 173 | 171 | 181 | 169 |
| HR & Admin | 207 | 241 | 185 | 164 | 181 | 182 | 156 | 181 | 184 | 162 | 151 | 168 | 157 |
| Engineering /Production, Real Estate | 87 | 90 | 87 | 88 | 91 | 91 | 89 | 96 | 99 | 96 | 96 | 104 | 96 |
| Hospitality Roles | 76 | 78 | 79 | 82 | 80 | 86 | 74 | 78 | 77 | 78 | 79 | 82 | 76 |
| Medical Roles | 137 | 126 | 125 | 143 | 149 | 151 | 131 | 146 | 149 | 145 | 135 | 144 | 135 |
| Purchase/ Logistics/ Supply Chain | 155 | 146 | 149 | 156 | 181 | 194 | 133 | 176 | 183 | 187 | 169 | 196 | 183 |

Thank you

